

# System Integrators in India Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

## INDIA'S SYSTEM INTEGRATORS MARKET GROWS AT GOOD PACE

This study provides an in-depth analysis of the system integrators business in India. The study identifies growth segments and market trends, as well as challenges that system integrators face in India. In addition to the quantitative assessment, this market research study provides an insightful analysis of trends and factors that will impact future business.

Due to the recent global uncertainties and weak external demand, India's economy has slowed down; however, the domestic demand continues to remain good. ARC believes investments in infrastructures, the need to produce and save energy to cope with future rising demands and costs, and the growing middle class in India with the potential for strong consumer spending form a solid foundation for the long-term growth of the automation products and services market.

The growing requirements for energy in the country spur demand for new power generating plants that utilize various automation products and services. India's market for these products and services is expected to grow at a good rate during the forecast period.

As manufacturers build and expand their facilities in India, they need help from suppliers of automation systems and system integrator companies that offer comprehensive solutions and services that meet their requirements. This trend spurs the automation market, which in turn propels the system integrators market in India.

For more information about this research, please contact your ARC Client Manager or visit us at [www.arcweb.com/market-studies/](http://www.arcweb.com/market-studies/).

## STRATEGIC ISSUES

This study analyzes the service capabilities of system integrators in the Indian market and their domains. It highlights how automation suppliers and end users stand to benefit by collaborating with system integrators that have good engineering and project management capabilities and technical skills. This study addresses key questions, such as:

- What are the capabilities of system integrators in India?
- Who are the leading system integrators and what industries do they serve?
- What are the strategic issues that Indian system integrators face now and how will these change in the future?
- Which user industries offer the greatest growth opportunities?
- What are the strategies for success for system integrators in India?

## RESEARCH FORMATS

This ARC research is available as a comprehensive Market Outlook Study (PDF).

## RESEARCH FOCUS AREAS

### STRATEGIC ANALYSIS

Major Trends  
Industry Trends  
Strategies for Success

### SCOPE

#### COMPETITIVE ANALYSIS

Market Shares of Leading System Integrators in India

Industry Shares in India

Technology/Product Shares in India

Market Shares by Industry

Automotive  
Cement & Glass  
Chemicals & Petrochemicals  
Electric Power Generation  
Food & Beverage  
Machinery  
Mining & Metals  
Oil & Gas  
Pharmaceuticals  
Water & Wastewater

Market Shares by Product/Technology

DCS  
Field Instruments  
Motion Control/CNC  
PLCs  
SCADA Systems  
Variable Speed Drives

### MARKET FORECASTS

Factors Contributing to Growth  
Factors Inhibiting Growth  
Total System Integrators Market in India  
Shipments by Industry  
Shipments by Product/Technology

### INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Systems Integrators Market in India

