

Process Safety Lifecycle Management Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

SAFETY REGULATIONS CONTINUE TO DRIVE THE MARKET

This report provides an in-depth analysis of the worldwide safety lifecycle management solutions business in the process industries. The report provides strategic information to industry executives responsible for planning, marketing, purchasing, and developing process safety lifecycle solutions.

Rather than just springing into action after an accident has occurred, regulators are becoming more proactive by working with major end users to ensure they comply with standards and demonstrate understanding of risks and corresponding safeguards to manage/mitigate identified risks before accidents can happen.

However, much more still needs to be done to make industry aware of the risk and reduce both the frequency and severity of process-safety related incidents. Positive signs in this direction include the activities of the CCPS (Chemical Centre for Process Safety) sponsored by ADNOC in the Middle East, the Chemical Safety Board in the US, and the HSE (Health and Safety Executive) in the UK.

We are also seeing greater interest from end users as the market continues to outpace other investments even in developing regions.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

Users are exhibiting an increased awareness of the benefits associated with a holistic and purposeful safety lifecycle management program. So how can suppliers increase their value proposition?

- What are the characteristics of a successful solution?
- Where are the biggest needs?
- How will niche market products impact the total market?

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional Trends
Industry Trends
Strategic Recommendations

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region
 North America
 Europe, Middle East, Africa
 Asia
 Latin America
Market Shares by Application Scope
 Enterprise
 Local
 Plant
Market Shares by Industry
 Chemical/Petrochemical
 Electric Power Generation
 Oil & Gas
 Pharmaceutical & Biotech
 Refining
Market Shares by Revenue Category
 Services
 Software
Market Shares by Type of Service
Market Shares by Deployment Model
 Cloud
 Hosted
 On Premise

Market Shares by Lifecycle Stage
 Define and Analyze
 Design and Implement
 Operate/Maintain/Decommission
Market Shares by Sales Channel
Market Shares by Customer Type

MARKET FORECAST & HISTORY

Total Shipments of Process Safety Lifecycle Management
Shipments by Region
Shipments by Application Scope

Shipments by Industry
Shipments by Revenue Category
Shipments by Type of Service
Shipments by Deployment Model
Shipments by Lifecycle Stage
Shipments by Sales Channel
Shipments by Customer Type

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

The Worldwide Process Safety Lifecycle Management

