

# Automation Project Services Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2021

## THE CHANGING LANDSCAPE OF AUTOMATION PROJECT SERVICES

This report captures the competitive market for industrial automation project services. There are more than 700 players in this marketplace. The report shows how EPCs, SIs, and automation platform suppliers compete for automation project services. The market has many opportunities for growth, but there are new arenas for competition.

Is there a glut or a shortage of experienced automation personnel in the marketplace? What types of services are growing? What are end users actually looking for now? Which geographical areas are hot and where is the market slow? Find out the answers to these questions in ARC's Automation Project Services Market Research report.

Buyers of automation project services require their own strategy to end up with technically and financially successful projects. Learn about ARC's strategies for buyers.

By comparing services from EPCs (engineering, procurement, and construction), SIs (system integrators), and automation platform suppliers side by side, there are some surprising results.

The automation market is a changing landscape. There are many market drivers like the price of oil, Brexit, population growth, environmental constraints, and technology changes in the digital world.

For more information, please visit us at [www.arcweb.com/market-studies/](http://www.arcweb.com/market-studies/).

## STRATEGIC ISSUES

Automation service providers have many strategies for success. There is more than one right answer. Services span from field instruments, automation systems into the MES area and, in some cases, into the ERP level. There are plenty of special niches that automation service providers can fit into, like industry expertise, process knowledge, control technologies, custom programming, robotics, IoT, data analytics, cybersecurity, networking and IT applications, and the in-between applications from sensors to boardroom.

## RESEARCH FORMATS

This ARC research is available as a Market Intelligence Workbook (Excel), and/or a Market Analysis Report (PDF), and/or Market Analysis Report with charts (PDF).

## RESEARCH FOCUS AREAS

### STRATEGIC ANALYSIS

Major Trends  
Regional, Industry, and End User Trends  
Strategies for Success

### COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers  
Market Shares by Region  
North America  
Europe, Middle East, Africa  
Asia  
Latin America  
Market Shares by Service Type  
Commissioning & Checkout Services  
Consulting Services  
Engineering & Design Services  
Installation Services  
Project Management Services  
Startup Services  
Training Services  
Market Shares by Industry  
Aerospace & Defense  
Automotive  
Cement & Glass  
Chemical  
Electric Power Generation  
Electric Power T&D  
Electronics & Electrical  
Food & Beverage  
Machinery  
Metals

Mining  
Oil & Gas  
Pharmaceutical & Biotech  
Plastics & Rubber  
Pulp & Paper  
Refining  
Textiles & Apparel  
Water & Wastewater  
Market Shares by Product Type  
Control Valves  
Distributed Control Systems  
Field Instruments  
Motion Control Systems  
Optimization Software

Process Safety Systems  
Production Management Software  
Programmable Logic Controllers  
SCADA Systems  
Variable Speed Drives

### MARKET FORECASTS

Total Automation Project Services Business  
Shipments by Region  
Shipments by Service Type  
Shipments by Industry  
Shipments by Product Type

### INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

