

Automation Aftermarket Services for China Market Research Study

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2019

AUTOMATION AFTERMARKET SERVICES WITNESSES ROBUST GROWTH

The automation aftermarket services market saw fast growth in 2014. Many mature industries have found more opportunities in services fields like energy conservation, emissions reduction, strategic maintenance, and upgrading and reconstructing production units.

Besides the traditional standard services, value-added services are also emerging. As the experts, automation suppliers can often provide a customized service package to customers to help them increase operations and maintenance productivity. Many offerings can be bundled, including spare parts management, cyber security, on-site engineers, training, remote services, and others.

Generally, automation aftermarket services growth has outpaced hardware sales and project services as end users continue to focus on core business and reducing costs. More and more manufacturers in China have increased their focus on the critical operations and maintenance plant phase to improve operations, increase product quality, and reduce costs, and increasingly look to their automation supplier to provide these aftermarket services. ARC expects that all suppliers will look to develop innovative aftermarket services solutions to meet the changing business climate of their customers.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

For automation suppliers to take advantage of the many opportunities that lie ahead in this growing market, it is critical to determine the appropriate strategic business plan. This ARC market research study will help automation suppliers wishing to increase their automation aftermarket services business in China answer key questions such as:

- How will the automation aftermarket services market evolve?
- What's the gap between the demands from end user and suppliers' offerings?
- How can emerging technologies create service opportunities?
- Who are they leading automation aftermarket service providers to the Chinese market?

STUDY CONTENTS

EXECUTIVE SUMMARY

Economic Overview
Industry Impact
Market and Technology Trends
Strategies for Success

SCOPE

MARKET SHARES LIST OF FIGURES

Market Shares of the Leading Suppliers
Industry Shares
Product Shares

Market Shares by Industry

Automotive
Chemical
Electric Power Generation
Electronics & Electrical
Food & Beverage
Machinery
Metals
Oil & Gas
Pharmaceutical & Biotech
Pulp & Paper
Refining
Textiles
Water & Wastewater

Market Shares by Product Type

Distributed Control Systems
Programmable Logic Controllers

MARKET FORECAST LIST OF FIGURES

Total Automation Aftermarket Services
Business
Shipments by Industry
Shipments by Service Type
Loop Tuning
Maintenance & Support
Mechanical & Electrical Condition
Monitoring
Operations
Remote Monitoring
Revamping, Expansion, &
Decommissioning
Spare Parts & Replacement
Training

Shipments by Product Type

AC Drives
Control Valves
Distributed Control Systems
Field Instruments
Programmable Logic Controllers
Process Safety Systems

SUPPLIER PROFILES

Profiles for major suppliers servicing this market are included. Each profile reviews the company's business, products, and services as it applies to this market segment.

The Automation Aftermarket Services Market in China

